

**APPLICATION PRINTING CHECK LIST - FOR NEW AGENTS**

1. You only need to print the applications with a “YES” in the column labeled “PRINT”
2. If the application is E-APP ONLY, then you will receive an email from the Carrier to register and access their website and e-app systems
3. After printing the applications, take a photo of this document and text it to your manager

Completed	PRINT Yes/No	Carrier	Product	Product Type
	Yes	American Amicable (AmAm)	Home Protector	Term
	Yes	American Amicable	Senior Choice	Final Expense
	Yes	American Amicable	Questionnaires	
	Yes	Foresters	Strong Foundation	Term
	Yes	Foresters	Smart UL	Universal Life Permanent
	Yes	Foresters	PlanRight/Whole Life	Final Expense
	Yes	Foresters	BrightFuture/Children’s Whole Life	Whole Life
	Yes	Foresters	Questionnaires for Term & UL	
	Yes	MoO – Mutual of Omaha	Term Life Express	Term
	Yes	MoO – Mutual of Omaha	Living promise	Final Expense
	Yes	MoO- Mutual Of Omaha	Children’s Whole life	Whole Life
	Yes	TransAmerica	Immediate Solutions	Final Expense
	No e-app only	CVS (Accendo/Aetna)	Final Expense	Final Expense
	No e-app only	Ethos	Multiple Products	
	No e-app Only	GPM	Equity Protector	Term
	No e-app only	American General (AIG/Corebridge)	Legacy Max	Final Expense Guaranteed Issue
	NO e-app only	Americo	TERM 100 and Term 125, IUL, CBO 100 & ADB	

Agent Name: \_\_\_\_\_

Equis Agent #: EF\_\_\_\_\_

Today’s Date: \_\_\_\_\_

My resident state is: \_\_\_\_\_